CORRIGENDUM TO PROCESS DOCUMENT FOR E-AUCTION - BHARATI DEFENCE AND INFRASTRUCTURE LIMITED (IN LIQUIDATION) AS A WHOLE, ON A GOING CONCERN BASIS

Pursuant to the Public Announcement dated 23rd February, 2021 and uploaded on the website of Bharati Defence and Infrastructure Limited ("Corporate Debtor"/"BDIL") http://bdil.co.in/wp-content/uploads/2021/02/Bharati-Defence-and-Infrastructure-Limited-A4-1.pdf, the timelines for submission of the EOI, EMD and other documents stands extended from 9th March 2021 to 5th April, 2021. The Process Document uploaded on the website of the Corporate Debtor, http://bdil.co.in/wp-content/uploads/2021/02/Process-Document-BDIL-23rd-February-2021.pdf dated 23rd February, 2021 is to be read in conjunction with this corrigendum and Clause 3.2 on page 13 of the Process Document stands amended only to the extent of the revised timelines mentioned in the table below. All other terms, conditions and instructions provided in the Process Document shall continue to apply.

Sr. No.	Event Description	Date
1.	Last date for registration of Bidders with E Auction Agency and submission of supporting documents with EMD	5 th April, 2021
2.	Commencement of Site visit and accessing Data Room by Qualified Bidders*	8 th April, 2021
3.	Last date of Site visit and accessing Data Room by Qualified Bidders	7 th May, 2021
4.	Auction Date	13 th May, 2021
5.	Declaration of Successful Bidder	15 th May, 2021
6.	Issuance of LOI by Liquidator to the Successful Bidder	31 st May, 2021
7.	Payment of Final Consideration by Successful Bidder within 15 days from the date of issuance of LOI as per IB Code	15 th June, 2021
8.	Issuance of Certificate of Sale	within 7 (seven) days from receipt of the NCLT Order, or payment of Final Consideration, whichever occurs later

Issued by,
Mr. Vijaykumar V. Iyer,
Liquidator for Bharati Defence and Infrastructure Limited
Insolvency Professional - Regn.No: IBBI/IPA-001/IP-P00261 /2017-18/10490
Deloitte Touche Tohmatsu India LLP,
One International Center, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400 013. India.

Please email your responses to inbharatidefip@deloitte.com

viyer@deloitte.com,