

All amounts are in INR

Sr No.	CoC Member	Amount claimed as per Form D	Amount Admitted	Amount not admissible	Proof of Claim documents not admissible in full or part	Secured or not	FC Security Details
FC-1	Canara Bank	9,06,20,33,309	5,15,90,19,476	3,90,30,13,834	Note 1	Yes	Note 1
FC-2	Life Insurance Corporation Of India	1,79,99,29,985	1,79,99,29,985	-	NA	Yes	Note 2
FC-3	SICOM	95,28,21,714	95,16,92,463	11,29,251	Note 2	Yes	Note 3
FC-5	UCO Bank#	2,13,40,15,455	1,90,78,20,801	22,61,94,654	Note 3	Yes	Note 4
FC-6	Edelweiss Asset Reconstruction Company Limited	1,13,19,87,28,681	1,09,40,69,08,944	3,79,18,19,737	Note 4	Yes	Note 5
FC-7	M/s APA Finance Limited	71,57,34,167	67,04,13,082	4,53,21,084	Note 5	Yes	Note 6
FC-8	Punjab National Bank	9,08,86,65,864	8,27,69,52,426	81,17,13,438	Note 6	Yes	Note 7
FC-9	DBS Bank Limited	2,03,62,33,026	2,03,62,33,026	-	NA	Yes	Note 8
FC-10	Bank of Baroda	1,57,02,95,817	1,37,84,49,820	19,18,45,997	Note 7	Yes	Note 9
FC-11	IDBI Bank Limited	31,29,62,650	20,54,25,914	10,75,36,736	Note 8	No	NA
FC-12	GIC*	37,15,15,305	NA	NA	Note 9	NA	NA
FC-13	SIB	5,55,69,026	5,53,27,243	2,41,783	Note 10	No	NA
FC-14	UBOI- Hong Kong	2,08,34,61,766	NA	NA	Note 11	NA	NA
<b>Total</b>		<b>1,43,38,19,66,764</b>	<b>1,31,84,81,73,179</b>	<b>9,07,88,16,514</b>			

Note	CoC Member	Description
<b>Note 1</b>	<b>Canara Bank</b>	
1		Excel working for amount claimed
2		Common hypothecation agreement
3		Sanction letter
4		Bank Statements
5		Master Restructuring Agreement and its amendments
6		Vide Gazette of India Notification G.S.R. 153(E), G.S.R. 154(E), G.S.R. 155(E) and G.S.R.156(E) dated March 4, 2020, issued by the Department of Financial Services, Ministry of Finance, the Scheme pertaining to Amalgamation of Syndicate Bank into Canara Bank Scheme, 2020 was issued, with effect from 1st April, 2020, by virtue of which the undertakings of Syndicate Bank, including the claims of Syndicate Bank have been transferred to and vest in Canara Bank. In light of the same, the claim of Syndicate Bank towards BDIL of INR 44,11,02,129 now vests with Canara Bank

Note	CoC Member	Description
<b>Note 2</b>	<b>SICOM</b>	
1		No documentation provided for other expenses of INR 11.29 Lacs

Note	CoC Member	Description
<b>Note 3</b>	<b>UCO Bank#</b>	
1		Master Restructuring Agreement and its amendments

Note	CoC Member	Description
<b>Note 4</b>	<b>Edelweiss Asset Reconstruction Company Limited</b>	
1		Master Restructuring Agreement and its amendments

Note	CoC Member	Description
<b>Note 5</b>	<b>M/s APA Finance Limited</b>	
1		Master Restructuring Agreement and its amendments
2		Assignment agreement b/w ICICI and APA Finance

Note	CoC Member	Description
<b>Note 6</b>	<b>Punjab National Bank</b>	
1		Master Restructuring Agreement and its amendments

Note	CoC Member	Description
<b>Note 7</b>	<b>Bank of Baroda</b>	
1		Master Restructuring Agreement and its amendments

Note	CoC Member	Description
<b>Note 8</b>	<b>IDBI Bank Limited</b>	
1		25 BG copies
2		Escrow Agent fee Invoice
3		Agreement between EARC, BDIL and IDBI towards escrow agent fees

Note	CoC Member	Description
<b>Note 9</b>	<b>GIC*</b>	
		Claim received post the deadline of Feb 13, 2019 published as per the public announcement

Note	CoC Member	Description
<b>Note 10</b>	<b>SIB</b>	
1		Working for amount claimed
2		Debenture Deed Certificate
3		The claim of SIB has been verified and admitted by the Liquidator basis the directions of the Hon'ble NCLT contained in its order dated 4/3/2020.

Note	CoC Member	Description
<b>Note 11</b>	<b>UBOI- Hong Kong*</b>	
1		While the claim was considered for verification basis direction of Hon'ble NCLT dated August 29, 2019, the documents provided as part of proof of claim were filed for refund of amounts paid in exchange of supply of goods under the terms of the Shipbuilding Contract executed between BDIL and NSIL which was later on assigned to UBOI-HK. Accordingly the same would be considered as an operational debt for the purposes of IBC and thus the claim filed under Form D is not admitted by the Liquidator.

**General Note:**

\*1. For the purpose of collating the list of stakeholders in accordance with Section 38(1) of the Code, the cutoff date of February 13, 2019 as given in the public announcement dated January 19, 2019 has been considered, and all claim forms submitted until February 13, 2019 have been considered for verification. Consequently, any claims forms received post the aforesaid cutoff date have not been considered for verification.

#2. Claims made in relation to Compulsorily Convertible Debentures by such lenders are pending receipt of debenture certificates.

3. Claims made in relation to penal interest for all lenders are not verified pursuant to terms of MRA which is silent on rate of interest to be charged.

4. Any varied claim submitted by any stakeholder post fourteen days from the date of submission of the original claim form have not been considered for verification, in line with Section 38(5) of the Code.

5. For claims denominated in currency other than INR, the claimed amount and related figures have been considered after converting into the equivalent INR amount at the Reserve Bank of India reference rates of [INR 70.8244 per USD] as on January 14, 2019 ("Liquidation Commencement Date"), as per Regulation 26 of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016.