

PUBLIC ANNOUNCEMENT

INVITATION FOR EXPRESSIONS OF INTEREST ("EOI") FOR SUBMISSION OF A SCHEME OF COMPROMISE OR ARRANGEMENT FOR BHARATI DEFENCE AND INFRASTRUCTURE LIMITED (IN LIQUIDATION) ("BDIL") AS PER SECTION 230 OF THE COMPANIES ACT, 2013 AS ON JANUARY 13, 2020

BDIL is currently undergoing liquidation proceedings in terms of the Insolvency and Bankruptcy Code, 2016 pursuant to the order of the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai bench dated 14.01.2019, and Mr. Vijaykumar. V. Iyer has been appointed as its liquidator ("**Liquidation Order**"). The Hon'ble National Company Law Appellate Tribunal ("NCLAT"), by its order dated May 14, 2019, has directed the Liquidator to take steps in terms of Section 230 of the Companies Act, 2013 upon receipt of a scheme of compromise or arrangement ("**Scheme**") in terms of the NCLAT order ("**NCLAT Order**"). On January 2, 2020, the Hon'ble NCLT has called upon the Liquidator to go for fresh Expression of Interest and make his best efforts to approach all the possible known clients in the market, and if necessary take the help of the Hon'ble NCLT Mumbai Bench and make best efforts, to achieve the object at the earliest ("**NCLT Order**").

Relevant Particulars		
1.	Name of Corporate Debtor	Bharati Defence and Infrastructure Limited
2.	Date of incorporation of Corporate Debtor	June 22, 1976
3.	Authority under which Corporate Debtor is incorporated/registered	Registered under Companies Act, 1956. Registrar of the Companies – Mumbai
4.	Corporate identity number of the Corporate Debtor	L45200TG1993PLC015545
5.	Address of the registered office and principal office (if any) of the Corporate Debtor	Oberoi Chambers- II, 646, Ground Floor, Link Road, Near Lakshmi Industrial Estate, Andheri (West), Mumbai, Maharashtra, 400053
6.	Liquidation commencement date of Corporate Debtor	January 14, 2019
7.	Date of invitation of expression of interest (" EOI ") Schemes	January 16, 2020 The detailed invitation for EOI along with Scheme and asset details is available on the website of BDIL at https://bdil.co.in/home/disclosures-under-liquidation/
8.	Eligibility criteria for submission of an EOI and Schemes	Please refer to the detailed invitation uploaded on the website of the Corporate Debtor for the eligibility criteria for submitting an EOI and Scheme for the Corporate Debtor. Please note that any person submitting a Scheme of compromise or arrangement for BDIL shall not be a person ineligible in terms of S. 29A of the Insolvency and Bankruptcy Code, 2016. An affidavit confirming eligibility to submit the Revival Plan/ Scheme shall be required to be submitted along with the scheme in the format as provided in the website of BDIL.
9.	Last date for receipt of EOI and Schemes	In view of the Hon'ble NCLT listing the matter on March 4, 2020 for further consideration, the last date for submission of EOI and Scheme is proposed as February 26, 2020 up to 6 PM (IST) In case the said day happens to be a banking holiday; the next

		working day will be deemed as the last date for submission of EOI.
10.	Manner of submitting EOI and Scheme/ Revival Plan	The details regarding manner of submitting EOI and Scheme are available on the website of BDIL and can be obtained from https://bdil.co.in/home/disclosures-under-liquidation/
11.	Name, address, email address and the registration number of the Liquidator	<p>Name: Mr. Vijaykumar V. Iyer Registration Number: IBBI/IPA-001/IP-P00261 /2017-18/10490 Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai, Maharashtra, 400013. Email Address: viyer@deloitte.com</p> <p>Correspondence Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai, Maharashtra, 400013. Email Address: inbharatidefip@deloitte.com</p>

Notice is hereby given for the invitation for EOI for submission of Scheme of Compromise or Arrangement with its creditors or any class of them or BDIL and its members or any class of them, in compliance to the provisions of Section 230 of the Companies Act, 2013 and the NCLAT Order and the NCLT Order, for the purpose of reviving BDIL in accordance with provisions of the code, applicable law and orders of NCLT and NCLAT.

Note:

The EOI is required to be submitted in the prescribed format hosted at <https://bdil.co.in/home/disclosures-under-liquidation/>. Applicants are requested to submit their interests strictly in the said format.

Yours Faithfully,
Mr. Vijaykumar V. Iyer,

Liquidator for Bharati Defence and Infrastructure Limited

Insolvency Professional - **Regn.No:** IBBI/IPA-001/IP-P00261 /2017-18/10490

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Please email your responses to inbharatidefip@deloitte.com